



VitaFlex Over-the-Counter Item Clarification and Claim Form

Employee Data

Company Name:	Vita
Employee Name:	Jane Smith
Employee Social Security or ID Number:	123-45-6789

Patient Information (must be filled out by the employee)

Patient Name:	Jack Smith
Relationship to Employee:	Spouse

Item Clarification (must be filled out by the provider or merchant)

Provider/Merchant:	Palo Alto Medical Foundation Pharmacy
Over-the-Counter Item Description:	Benadryl, anti-itch
Amount Charged:	\$ 13.30
Date of Purchase:	04/10/07
Provider/Merchant Signature:	<i>Bob McMurphy</i>

***Please include the cash register receipt when submitting this completed form.**

Verification

To the best of my knowledge and belief, the statements in this medical expense claim form are complete and true. I certify these claims are for valid medical expenses provided on the dates indicated and that these expenses were incurred while I was actively participating in the VitaFlex Medical Reimbursement Plan. *These expenses have not been reimbursed under the VitaFlex plan previously nor have they been reimbursed under any other health plan. Additionally, I will not submit these expenses for reimbursement under any insurance plan or from any other source.* I understand that these expenses may not be used to claim any federal income tax deduction or credit. I understand that I alone am responsible for the sufficiency, accuracy and validity of all information relating to this claim. If any claim for reimbursement is not an eligible expense under the plan, I will be responsible for payment of all related liabilities, including federal and state income taxes and any applicable penalties resulting from improper reimbursement from the plan.

05/01/07	<i>Jane Smith</i>
Date	Employee Signature

New Phone/Address (Complete Only if Needed)

New Preferred Phone Number:	()
New Email Address:	
New Home Address:	

**A photocopy of this form may be used if additional copies are needed.
For fastest service, fax claims to 650-964-FLEX (3539) or email claims to claims@vitamail.com.**